



I ACKNOWLEDGE THAT I RECEIVED A COPY OF THIS OFFICE'S NOTICE OF PRIVACY PRACTICES

INITIALS

DATE

PATIENT

NAME last first middle MALE FEMALE
DATE OF BIRTH SOCIAL SECURITY # EMAIL ADDRESS
ADDRESS city state zip
PHONE home work cell
WHOM CAN WE THANK FOR REFERRING YOU?
HOW DID YOU HEAR ABOUT OUR OFFICE? friend phone book billboard newspaper dentist's office internet
GENERAL DENTIST LAST DENTAL VISIT
MAIN CONCERN / REASON FOR VISIT
SCHOOL (if patient is child) GRADE LEVEL

FAMILY

FATHER'S (or husband's) NAME CELL PHONE
ADDRESS (if different from patient) HOME PHONE (if different from patient)
EMPLOYER HOW LONG? WORK PHONE
POSITION EMAIL ADDRESS
MOTHER'S (or wife's) NAME CELL PHONE
ADDRESS (if different from patient) HOME PHONE (if different from patient)
EMPLOYER HOW LONG? WORK PHONE
POSITION EMAIL ADDRESS

RESPONSIBLE PARTY

NAME last first middle YEARS AT CURRENT RESIDENCE
RESIDENCE city state zip
MAILING ADDRESS city state zip
PHONE home work cell
FORMER ADDRESS (if less than 3 years in current) city state zip
SOCIAL SECURITY # DATE OF BIRTH RELATIONSHIP TO PATIENT
EMPLOYER POSITION NUMBER OF YEARS

ORTHODONTIC INSURANCE

INSURED'S NAME INSURED'S SOCIAL SECURITY #
INSURANCE COMPANY GROUP #
INSURED'S DATE OF BIRTH INSURED'S PHONE

EMERGENCY

NEAREST RELATIVE NOT LIVING WITH YOU RELATIONSHIP TO PATIENT PHONE
COMPLETE ADDRESS city state zip

I realize it may be appropriate to utilize a credit report in determining a payment plan.

SIGNATURE (parent signature if patient is a minor) DATE

UPDATES (date and initials)

NAME _____ DATE _____



MEDICAL HISTORY

PHYSICIAN _____ AGE AT ONSET OF PUBERTY _____ FEMALES: Pregnant? Y N

MEDICATIONS _____

ALLERGIES or DRUG SENSITIVITIES? Y N If yes, explain _____

IN GOOD HEALTH? Y N If no, explain _____

ANY MAJOR ILLNESSES? Y N If yes, explain _____

Anemia	Y	N	Heart Disease/Murmur	Y	N	Frequent Colds/Sinusitis	Y	N	Tonsils Removed: Age _____		
Blood Disease	Y	N	Tuberculosis	Y	N	Tonsillitis	Y	N	Adenoids Removed: Age _____		
Diabetes	Y	N	Prolonged Bleeding	Y	N	Mouthbreathing	Y	N	Asthma	Y	N
Hepatitis	Y	N	Endocrine Problems	Y	N	Cancer / Radiation	Y	N	Artificial Joints, Valve	Y	N
Bone Disorders	Y	N	Herpes	Y	N	HIV or AIDS	Y	N	Arthritis	Y	N
Jaundice	Y	N	Epilepsy	Y	N	Osteoporosis Meds	Y	N	Rheumatic Fever	Y	N
Behavior Issues	Y	N	ADD / ADHD	Y	N	Other _____					



DENTAL HISTORY

SEVERE HEAD/FACE INJURIES? Y N If yes, explain _____

PREVIOUS ORTHODONTIC CONSULTATION? Y N PREVIOUS ORTHODONTIC TREATMENT? Y N PREVIOUS TREATMENT FOR JAW PAIN? Y N

PREVIOUS TREATMENT FOR HEADACHES? Y N LOOSE TEETH / FOOD TRAPS? Y N FAVOR ONE SIDE WHEN CHEWING? Y N

STRIKE SOME TEETH BEFORE OTHERS? Y N SERIOUS/DIFFICULT DENTAL TREATMENT? Y N TOOTH SENSITIVITY? If so, please circle 1 or more

OTHER _____ heat cold sweets biting pressure



JOINT HISTORY

Clenching Teeth Y N Headaches Y N Jaw Joint Clicking Y N Grinding Teeth Y N

Dizziness Y N Jaw Joint Soreness Y N Ear Pain Y N Pain Upon Opening Y N

Ringing in Ears Y N Muscle Soreness Y N Explain _____



I WISH THE FOLLOWING COULD BE DONE...

STRAIGHTEN FRONT TEETH upper lower MAKE THE UPPER FRONT TEETH longer shorter

MOVE THE UPPER TEETH forward backward MOVE THE LOWER TEETH forward backward

MOVE THE MIDLINE OF THE TEETH upper lower MOVE CHIN forward backward to center

MOVE UPPER LIP forward backward MOVE LOWER LIP forward backward

SHOW more / less teeth / gums WHEN I SMILE REDUCE STRAIN IN lips / chin WHEN CLOSING LIPS

SIGNATURE (parent signature if patient is a minor) _____ DATE _____